

FORM CRS - CUSTOMER RELATIONSHIP SUMMARY

JAVELIN SECURITIES, LLC

Introduction

Javelin Securities, LLC is registered with the Securities and Exchange Commission (SEC) as a broker-dealer and is a member of the Financial Industry Regulatory Authority (FINRA) and the Securities Investor Protection Corporation (SIPC). Brokerage and investment advisory services and fees differ, and that it is important for you to understand these differences. You should carefully consider which types of accounts and services are right for you. We are a registered broker-dealer and we do provide our clients with brokerage services. This document is provided as a summary of the types of services we provide and how you pay.

There are free and simple tools available for you to research firms and financial professionals at www.investor.gov/CRS, which also provides educational materials about broker-dealers, investment advisers, and investing.

What investment services and advice can you provide me?

We offer brokerage services to retail investors, which includes our making recommendations regarding the buying of unregistered securities (private placement securities) by retail investors. Those services include the determination of suitability for investment in private placement securities, making investment recommendations consistent with your investment strategy, and facilitating the execution and settlement of your private placement securities transactions.

We do not provide on-going monitoring of private placement securities. Additionally, our services are provided on a non-discretionary basis, and while we may recommend investments for you, the ultimate investment decision regarding the purchase of private placement securities will be yours. Our investment advice covers a limited selection of investments. Other firms could provide advice on a wider range of choices, some of which might have lower cost.

We generally require retail investors be "accredited investors" to purchase private placements through us, although in certain circumstances, the sponsor of such private placement investments may waive that requirement. Finally, it should be noted that we also offer mergers and acquisition services to corporate and institutional clients.

For Additional Information

Please see our Regulation Best Interest Disclosure, your subscription agreement, or other applicable documents.

Conversation Starters

Ask your financial professional:

- **Given my financial situation, should I choose an investment advisory service? Should I choose a brokerage service? Should I choose both types of services? Why or why not?**
- **How will you choose investments to recommend to me?**
- **What is your relevant experience, including your licenses, education and other qualifications? What do these qualifications mean?**

What Fees Will I Pay?

You will pay fees and costs whether you make or lose money on your investments. Fees and costs will reduce any amount of money you make on your investments over time. Please make sure you understand what fees and costs you are paying.

If you invest in a private placement security through us, you will pay us a transaction-based fee, generally referred to as a commission, every time you buy any such an investment. While our fees vary, they are not generally negotiable as the commissions are generally set by the issuer of the respective private placement securities. Thus, the amount you pay will depend, for example, on the commission negotiated between the issuer of the private placement securities and us, and how much you invest in the private placement security. Some private placement investments impose additional fees that will reduce the value of your investment over time. You should review the related offering documentation for any private placement security you acquire for additional information on fees and costs.

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Conversation Starters

Ask your financial professional:

- **Help me understand how these fees and costs might affect my investments. If I give you \$10,000 to invest, how much will go to fees and costs, and how much will be invested for me?**

What are your legal obligations to me when providing recommendations as my broker-dealer or when acting as my investment adviser? How else does your firm make money and what conflicts of interest do you have?

When we provide you with a recommendation as your broker-dealer we have to act in your best interest and not put our interests ahead of yours. At the same time, the way we make money creates some conflicts with your interests. You should understand and ask us about these conflicts because they can affect the recommendations and investment advice we provide you.

As you work with your financial professional to determine the right investments and services to achieve your investment goals, you should understand how we are compensated. This is because various forms of compensation may create potential conflicts of interest, and it is important for you to evaluate potential conflicts of interest in making investment decisions.

Certain sources of compensation may be familiar to you because they are directly associated with your account type or investments. Other forms of compensation, however, may not be as familiar, because they do not directly affect the amount you pay.

We receive payments from the sponsors and issuers of private placement securities (or their affiliates) when we recommend or sell private placement securities. We may also receive other direct or indirect compensation, such as being offered the opportunity to invest in the securities of the issuer on an advantaged basis or for service as an officer or director of an issuer or an affiliate thereof. As such, we have an incentive to recommend that you invest in the private placement securities of third parties that pay us over products of third parties that do not pay us or pay us less. Additionally, when you invest in a private placement security, the issuer, the dealer, and other related entities could be under common ownership and/or management. As such, we have an incentive to recommend that you invest in these private placement securities over third-party products.

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Conversation Starters

Ask your financial professional:

- **How might your conflicts of interest affect me, and how will you address them?**

How do your financial professionals make money?

The Firm's financial professionals are compensated primarily based upon a portion of the sales commissions resulting from your purchase of private placement securities.

In their day-to-day businesses, it is not uncommon for our financial professionals to face decisions about whether a particular action or circumstance constitutes a conflict of interest. While many conflicts can be avoided, there are some conflicts that are unavoidable. Since our financial professionals are compensated for the services they provide, this presents an inherent conflict of interest.

Do you or your financial professionals have legal or disciplinary history?

There are disciplinary events. Visit www.investor.gov/CRS or <https://brokercheck.finra.org> for a free and simple tool to research the background and experience of us and our financial professionals.

Conversation Starters

Ask your financial professional:

- **As a financial professional, do you have any disciplinary history? For what type of conduct?**

Additional Information

For additional information about our services, please visit Investor.gov, BrokerCheck (brokercheck.finra.org) and any supplemental information your financial professional provides. Additionally, you can request up-to-date information and/or a written copy of Form CRS by calling Javelin Securities at (617) 240-6020.

To report a problem to the SEC, visit Investor.gov or call the SEC's toll-free investor assistance line at (800) 732-0330. To report a problem to FINRA, call (301) 590-6500. If you have a problem with your investments, account or financial professional, contact us in writing at Javelin Securities, LLC, 608 Fifth Avenue, Suite 602, New York, NY 10020.

Conversation Starters

Ask your financial professional:

- **Who is my primary contact person? Is he or she a representative of an investment adviser or a broker-dealer? Who can I talk to if I have concerns about how this person is treating me?**